

Liquidité Income Partners – Fact Sheet

31 July 2009

LIQUIDITÉ
CAPITAL PARTNERS

The Liquidité Income Partners Fund aims to achieve consistent long term capital growth while limiting investment risk through the employment of active management techniques combined with a rigorous investment process.

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Liquidité's investment philosophy is to focus on areas where value can be unlocked or developed. Given that there is no geographical or industry focus, all opportunities are evaluated on a case-by-case basis.

Fund Profile

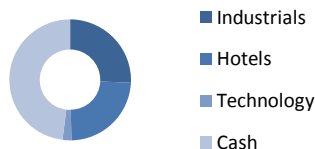
The fund intends to target investment in high yield income opportunities. This will primarily be through seeking issuances corporate issuances by companies who are in need of funding to grow their business. The fund has no geographic or industry focus. The fund will typically look for investments with a five year investment horizon but will also enter into investments with a shorter timeline. The fund also seeks to invest in debt type instruments that have an equity component such as attached warrants or convertibility. This will be done so as to achieve higher returns for the fund.

General Information

Share types available:	Ordinary Shares
Investment Advisor Fee:	1%
Base currency:	US Dollar
Management Fee:	1%

Minimum subscription amount:	USD 10,000
Minimum top up:	USD 10,000
Performance fee:	20%
Fund domicile:	Mauritius

Sector Split



Fund Split

Development / growth funding:	49.70%
Opportunistic investing:	2.40%
Cash:	47.90%

Maturity

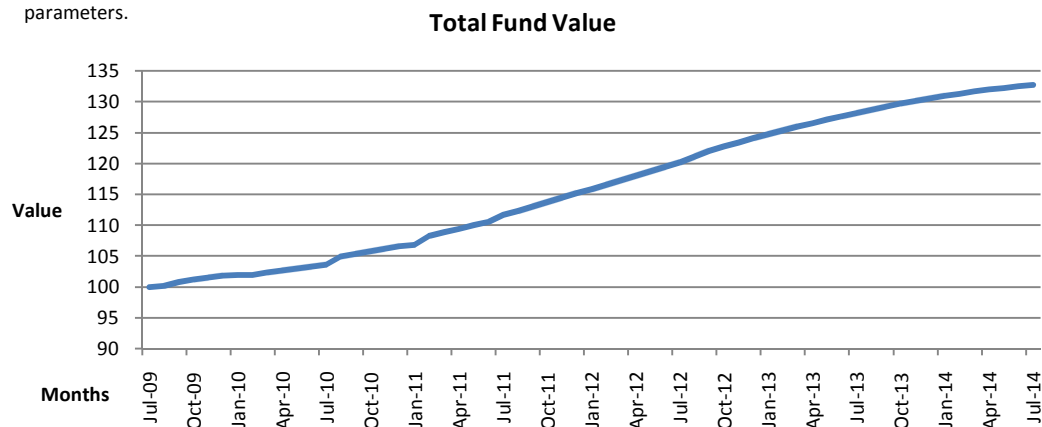
Under 1 year (including cash):	47.90%
1 to 2 years:	23.95%
2 to 3 years:	25.75%
3 to 4 years:	0.00%
4 to 5 years:	2.40%
over 5 years:	0.00%

Strategy Highlights

- Proven management track record
- Uncorrelated to equity fund indices
- Low frequency trading
- Process driven
- Efficient management systems
- Active fund management

Simulated Performance

Below is a graph depicting the simulated indexed performance for the fund based on its investment parameters.



This Fact Sheet may contain certain forward-looking statements with respect to the financial condition, results of operations, liquidity, investments, business and prospects of Liquidité Income Partners. By their nature, forward looking statements involve risk and uncertainty, because they relate to events and depend on circumstances that will occur in the future and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements. The information contained herein is only as of the date of presentation of this Fact Sheet and, as applicable, as of the earlier dates specified hereinabove. Liquidité Income Partners undertakes no obligation to update or revise any of the information contained herein.